After A Workplace Injury

A CASE REVIEW CHECKLIST

The people, worksite, equipment, and available coverage can affect a review. Gather the basic details you know and keep the supporting records together.

- [ ] **When And Where**
  The incident date, approximate time, and worksite location.
- [ ] **Employer And Job Details**
  Employer name, job title, and the task being performed.
- [ ] **Incident Or Claim Numbers**
  Any employer report, insurer notice, or claim reference you received.
- [ ] **Equipment And Conditions**
  Known equipment, materials, and site conditions relevant to the incident.
- [ ] **Witness Information**
  Names and contact details for people with firsthand information.
- [ ] **Original Photos And Files**
  Available photographs, video, and other relevant original files.
- [ ] **Other Companies Involved**
  Known contractors, property owners, equipment suppliers, or other parties.
- [ ] **Treatment Records**
  Provider names, visit dates, and records already available to you.
- [ ] **Costs And Work Absences**
  Bills, receipts, missed-work dates, and available pay records.
- [ ] **Employer And Insurer Messages**
  Written responses, coverage notices, and questions for the case review.

QUESTIONS / MISSING RECORDS

REQUEST A FREE CASE REVIEW **(956) 299-6069**

Keep original records. Use the public form for a brief, nonconfidential summary only. Discuss secure document handling after initial screening. An inquiry does not create an attorney-client relationship or extend a deadline.